## Looking for help with your group plan?

It's not always easy making decisions about your savings and investments. After all, the choices you make now can affect your retirement.

We're here to make things simple for you. Whether you're just starting out, retiring or somewhere in between, our specialists will guide you along the way with personalized service and support.

#### YOUR INVESTMENT AND RETIREMENT MANAGER



Angela can offer you sound, objective guidance and investment education. If you're nearing retirement, she'll help you create a retirement income strategy that fits your needs and maximizes your income.

Angela has over 27 years of experience in the group retirement industry. She has attained the Certified Financial Planner® and Fellow of the Life Management Institute designations. Angela also completed the Canadian Securities Course and Canadian Investment Funds Course.

There's no charge for this service, so contact Angela today at 1-866-788-1293 ext. 5786 or angela.harvey@gwl.ca.

#### **WE CAN HELP YOU**

















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# INVESTwisely



Fewer than **5** in **10** investors know the benefits of diversification1



**EXPLAIN** investment options

**UNDERSTAND** your comfort with risk







**HELP** you make your money last

Retirement





RETIRE with confidence

**COMBINE** your **savings** 

**CREATE** a retirement income strategy

**Biggest** financial concern for Canadians is not knowing if they'll have enough money to make it through retirement3

60% of plan members don't feel financially prepared for retirement<sup>2</sup>

Nearing retirement

Contact Angela for assistance with your Engineers Canada retirement savings plan.

To see the difference lower investment management fees can have on your retirement savings and income, scan the QR code on this page with your smartphone, or visit http://www.brainshark.com/grs/mygroupadvantagecalculator to see the video.



### We're here to help

- 1 Investor Education Fund: Benchmarking Investor Knowledge, 2012
- 2 The Benefits Canada Survey of Capital Accumulation Plan Members, 2012
- 3 LIMRA: Ready, Set, Retire? Not So Fast!, 2012

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