## THE **Great-West Life**

ASSURANCE G ... COMPANY

Transfer authorization for registered investments



## PART 1 – CLIENT IDENTIFICATION

Account/policyholder last name						First name & initial(s)			
Address								Postal code	
Social Insurance Number			Home telephone number			Alternate telephone number			
PART 2 – RECEIVING INSTITU	TION INFORM	IATION	, 			<u> </u>	/		
Receiving institution	Great-West I	Life, Group I	contact <i>Access Line</i> at 1-800-724-3402 Monday to Friday 8 a.m. to 8 p.m. ET) e, Group Retirement Services Avenue, Toronto, ON, M5G 1R8						
Name of employer/plan sponsor ENGINEERS CANADA				cy/plan number	Plan type ()RRSP or Locked-in RRSP(LIRA)				
Services for this plan are provided Company (the issuer), a subsidiar			e Assurance	Company (	Great-West). Th	ie plan is i	issued by L	ondon Life Insurance	
PART 3 – CLIENT DIRECTION	TO RELINQU	ISHING	INSTITUTIO	ON					
Relinquishing institution name									
Address							Postal code		
Client account/policy number	Transfer cash value of (check one box only)   Full account/policy   Partial account/policy as indicated below or on attached list								
* Please refer to bold statemer	tion section below F				For use by relinquishing institution				
Investment amount (\$)			Symbol and/or certificate/policy number			Delay transfer until (mm dd yyyy)			
Investment description						1			
Investment amount (\$)			Symbol and/or certificate/policy number			Delay transfer until (mm dd yyyy)			
Investment description									
PART 4 – CLIENT AUTHORIZA	TION								
I hereby request the transfer of my I have requested a transfer in ca charges or adjustments. X						nts and I a	agree to p	ay any applicable fees,	
Signature of account/policyholder X		Date							
Signature of preferred or irrevocable	beneficiary (if a	pplicable	e)				Date		
PART 5 – ACCEPTANCE BY R	ECEIVING INS	STITUT	ION						
The receiving institution named at are received, will credit the annuita				ount numbe		s and an a		for membership in the plan	
Date		Authorized signature				Position or office			
PART 6 – FOR USE BY RELIN	QUISHING INS	STITUT	ION ONLY						
Registered type		(persona	al)	d-in RRSP (	LIRA)				
RRSP (spou	sal) – Spouse's	name			S	ocial Insura	ance Numb	er	
Locked-in funds 🗌 No 🔲 Yes	Original owner	r 🗌 Yes	No (no me	eans funds o	originate from a fo	ormer or de	eceased sp	ouse/common-law partner)	
Locked-in amount Governing legislatic				Sex-distine \$	stinct amount Unis		Unisex am \$	ount	
Contact name						Telephone ( )			
Authorized signature		Position				Date			
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